REFERENCE # GSM799
Opportunity: ACQUISITION
Custom Parts MFG for Motorsports/Aerospace/Industries

Business:
Custom MFG machine shop, expert in large format nested based, precision profile cutting and machining. Accomplished in CNC Machining, waterjet cutting, abrasive waterjet cutting, milling, routing, high definition plasma cutting, welding and fabrication. In house design and engineering capabilities allows company to pursue a type of business beyond just a custom parts manufacturer. Diverse range of in-house material processing equipment allows company to take the majority of the projects to completion with little or no outside vendor involvement. PRE-PROCESS AND POST-PROCESS SERVICES.

Opportunities:
Capacity to expand the operations. Facilities and core competences offer exceptional growth opportunities that can be achieved by leveraging the existing footprint. Military and Aerospace would be natural fits to focus company capabilities.

Real Estate:
Facilities consist of Offices, Production Office, Manufacturing Facilities with easy access to loading docks. Total Square Footage is 30,000.

KEY FEATURES:
• Manufacturing of parts from a diverse range of metals, plastics, and composites.
• Design and manufacturing of specialized equipment.
• Part and component design and engineering.
• Reverse engineering services.
• Development and sale of proprietary composite material.
• Computer illustration and 3D modeling.
• Reverse engineering services.

Market Currently Served:
Customers consist of many of professional motorsports most successful teams. In addition to motorsports we also provide processing and parts for general industrial and commercial businesses.

Ownership:
Ideal structure is complete sale but may be open to different deal structures. In the event of a full sale, current owner willing to remain active in an either a full capacity or consultant capacity to ensure continued success and seamless transfer into new ownership.

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