

Non-Disclosure Agreement (NDA)

To: Curtis C. Cochran, Primary Business Consultant, Cochran Consulting

I, the undersigned, for myself and/or on behalf of _____ (Company), agree to retain in confidence and to require my professional representatives and agents to retain in confidence any information provided to me by **Cochran Consulting (Primary Business Consultant)** at any time in respect to any business represented for sale or other purposes. Such confidential information might include financial statements, cost and expense data, production data, trade secrets, secret processes and formulae, manufacturing/processing plants and other properties, technology, marketing and customer data, sources of goods and materials, or the fact that the business is for sale. I agree not to use any confidential information in competition with the business owner/seller(s). I also agree not to contact the **Seller's*** employees, customers, suppliers or lenders except through Consultant.

I understand that all financial data and information is provided by the **Seller*** and agree to hold Consultant harmless from any claims resulting from its use with the understanding that Consultant has not audited or verified its content and that I am responsible for due-diligence. I understand that Consultant is not a registered securities Broker/Dealer, offers no securities for sale and does not offer advice or participate in accounting, legal, tax, securities or financing negotiations. I understand the business(es) are offered as an asset sale.

I understand, unless otherwise apprised in writing by Consultant, that Consultant has a sole and exclusive right to represent agreement and has been appointed to be the **Seller's Agent*** according to the definitions of real estate brokerage relationships. I agree to submit all communications through Consultant, i.e., request for information, letter of intent, offer to purchase & all other documents. I understand and agree that Consultant has a contract with **Seller*** for payment of its fees/commission and agree not to circumvent that contract, and that Consultant, having a financial interest, may obtain financial information about myself or the entity I represent through reporting agencies.

Company Name (Please Print)	Address	City, State, Zip
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Individual Name (Please Print)	Office Phone	Cell Phone
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Mailing Address	City	State	Zip Code
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Email Address (Please Print)	Home Phone	Best Time to Call
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**Liquid Funds Available for purchase: \$ _____	**Additional Borrowing Capacity for Purchase: \$ _____
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****Detailed financial information on business(es) available will not be provided without this information!**

Business(es) on which we are requesting information: _____	Anticipated Date(s) of Purchase: _____
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How did you learn about this business: Which Web Site: _____ Other: _____

I agree to require all parties to sign a copy of this NDA before I share any information provided by Consultant!

I am a broker/consultant exclusively representing client(s): _____

X _____	X _____	X _____
Signature Individually & for Company	Company Title or Designation	Date

*For purposes of these Definitions, seller also means "landlord".

PLEASE COMPLETE, SIGN AND MAIL, FAX OR EMAIL TO ONE OF THE ADDRESSES BELOW, THANKS!
Cochran Real Estate and Investments

Telephone: 949-705-4537 Cell: 951-237-7234 Email: CochranConsulting@yahoo.com